



Operose Advisors Welcomes PJ Weyer



MILWAUKEE, WISCONSIN - May 1, 2024 – Operose Advisors announced today that PJ Weyer, CFP, has joined the team as Director.

PJ will provide advice to clients with respect to the planning, execution and feedback of their investment programs. In addition, PJ assists clients with overall financial planning, investment policy development, asset class assessment, investment management, and ongoing client support and service.

Prior to joining Operose Advisors, PJ was a Financial Advisor at Diversified Management, Inc., where he helped the firm's clients meet their financial objectives through investment selection, cash flow management, financial plan development, and tax planning. PJ was responsible for authoring the firm's quarterly letters, which educated clients on prevailing market conditions and the impact those conditions had on their investment portfolios. PJ holds a B.S. from the University of Wisconsin-Madison and is a Certified Financial Planner (CFP).

About Operose Advisors

Operose Advisors LLC is a Wisconsin-based investment adviser working in partnership with independent investment consulting firm, Marquette Associates, Inc. Our purpose is to deliver an institutional approach to individuals, families, trusts and closely held businesses with planning, execution, and feedback of investment programs.

For more information, please visit operoseadvisors.com.