



Operose Advisors Welcomes Dan Stier



MILWAUKEE, WISCONSIN - October 1, 2023 – Operose Advisors announced today that Dan Stier, CFA, ASA has joined the team as President and Chief Investment Officer.

Dan is responsible for managing the overall strategic direction of the firm and investment process.

“We look forward to having Dan's institutional experience and leadership at the firm as we continue to grow. His strategic, growth-oriented mindset will be instrumental as the firm evolves.” said Nick Bauer, Founding Partner.

Previously, Dan was a Managing Director at Northwestern Mutual where he led the strategic asset allocation process, debt capital markets activities, and other enterprise initiatives.

Dan holds a Bachelor of Science degree with distinction from the University of Illinois at Urbana-Champaign in Actuarial Science and Finance and serves as an advisory board member.

About Operose Advisors

Operose Advisors LLC is a Wisconsin-based investment adviser working in partnership with independent investment consulting firm, Marquette Associates, Inc. Our purpose is to deliver an institutional approach to individuals, families, trusts and closely held businesses with planning, execution, and feedback of investment programs.

For more information, please visit operoseadvisors.com.