



## Operose Advisors Names Skip McGregor Partner



MILWAUKEE, WISCONSIN - September 1, 2023 – Operose Advisors announced today that Skip McGregor has become a shareholder in its holding company, Beulah Holdings LLC.

Skip joined Operose Advisors in 2020 as a managing director. He adds valuable experience as the primary investment advisor on several firm relationships. He is responsible for business development and provides advice to clients with respect to planning, execution, and feedback of investment programs, investment policy development, asset class assessment, investment management and ongoing client service.

Prior to joining Operose, Skip was a Managing Director at Robert W. Baird serving in various roles over his 20+ years with the firm. His most recent role was in business development for Greenhouse Funds, a private investment management company in which Baird has a minority ownership interest. He started his career at Baird on the Institutional Sales team covering asset management firms on the West Coast.

McGregor earned his B.A. from the University of Wisconsin – Madison.

McGregor currently serves on the board of directors for Milwaukee Winter Club and Rocketship Public Schools.

### About Operose Advisors

Operose Advisors LLC is a Wisconsin-based investment adviser working in partnership with independent investment consulting firm, Marquette Associates, Inc. Our purpose is to deliver an institutional approach to individuals, families, trusts and closely held businesses with planning, execution, and feedback of investment programs. For more information, please visit [operoseadvisors.com](https://operoseadvisors.com).